# Appendix A – Training Progress March 2022 - January 2023 Meeting Training

#### LPC March 2022

- Hymans Valuation Training
- Infrastructure IFM Presentation

#### LPC June 2022

- Pre-meeting induction for new LPC Members
- Club Vita Presentation & Valuation Assumptions
- Private Markets LGPS Central
- Equity LGIM Macro Update

#### LPC November 2022

- Short Dated Investment Grade Credit Aegon
- LGPS Central Climate Risk Report

		March 2022	June 2022	November 2022
Tom Barkley CC	LPC	yes	yes	yes
Cllr A. Clarke	LPC	yes	yes	yes
Cllr. M. Graham	LPC	yes	apols	yes
Cllr Grundy	LPC	-	yes	yes
Cllr. Frost (to May 2022)	LPC	apols	-	-
Mr.Z. Limbada	LPC	apols	yes	yes
Mr. A. Wilson (To December 2022)	LPC	yes	yes	apols
Mr. N. Booth	LPC	apols	yes	yes
Mr. G. Lawrence (From December 2021)	LPC	yes	yes	yes
Mr. C. Pitt (from December 2022)	LPC	-	-	-
Mr Bill (from May 2022)	LPC	-	yes	apols
Dr Feltham (to May 2022)	LPC	yes	-	-
Mr. Merrie MBE (to May 2022)	LPC	yes	-	-
Mr. Grimley (to May 2022)	LPC	yes	yes	yes
Cllr. S. Waddington (From January 2022)	LPC	yes	-	yes
Mrs A. Wright (from May 2022)	LPC	-	yes	apols
Mr. P. King (from May 2022)	LPC	-	yes	yes

#### LPB 5 May 2022

- Hymans Actuarial Valuation

#### LPB 26 October 2022

Roles of Advisors and other Key Persons/Bodies

		05-May-22	26-Oct-22
Mrs. R. Page	LPB	yes	Yes
Mr. R. Shepherd	LPB	yes	Yes
Cllr. D. Bajaj	LPB	yes	1

Cllr. V. Singh Riyait (from November 2022)	LPB	-	-
Mr. M. Saroya	LPB	yes	Yes
Ms. C. Fairchild	LPB	yes	Yes
Ms. R. Gilbert	LPB	yes	apols

### Hymans Module Training (up to end of December 2022)

Fullname	Course Name	LGPS Role	Course Enrolment Status
Adam Clarke	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Adam Clarke	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Adam Clarke	Module 5 - Investments	Pension Committee	Subscribed
Adam Clarke	Module 3 - Administration & Fund  Management  Module 2 - LGPS Governance & Oversight	Pension Committee	Subscribed
Adam Clarke	Bodies	Pension Committee	In Progress
Adam Clarke	Module 6 - Current Issues	Pension Committee	Subscribed
Amanda Wright	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Amanda Wright	Module 1 - An introduction to the LGPS	Pension Committee	Subscribed
Amanda Wright	Module 5 - Investments	Pension Committee	Subscribed
Amanda Wright	Module 6 - Current Issues	Pension Committee	Subscribed
Allialiua vviigili	Module 3 - Administration & Fund	Pension Committee	Subscribed
Amanda Wright	Management Module 2 - LGPS Governance & Oversight	Pension Committee	Subscribed
Amanda Wright	Bodies	Pension Committee	Subscribed
Ashley Wilson	Module 6 - Current Issues	Pension Committee	Completed
Ashley Wilson	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
	Module 2 - LGPS Governance & Oversight		
Ashley Wilson	Bodies	Pension Committee	Completed
	Module 3 - Administration & Fund		
Ashley Wilson	Management	Pension Committee	Completed
Ashley Wilson	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Ashley Wilson	Module 5 - Investments	Pension Committee	Completed
	Module 2 - LGPS Governance & Oversight		
Caroline Fairchild	Bodies	Pension Board	Completed
Caroline Fairchild	Module 5 - Investments	Pension Board	Completed
Caroline Fairchild	Module 6 - Current Issues	Pension Board	In Progress
	Module 3 - Administration & Fund		
Caroline Fairchild	Management	Pension Board	Completed
Caroline Fairchild	Module 1 - An introduction to the LGPS	Pension Board	Completed
Caroline Fairchild	Module 4 - Funding and Actuarial Matters	Pension Board	Completed
Nigel Grundy	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Nigel Grundy	Module 6 - Current Issues	Pension Committee	Subscribed
Nii 10	Module 3 - Administration & Fund	D 1 0 111	
Nigel Grundy	Management	Pension Committee	Subscribed
Nigel Grundy	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Nigel Grundy	Module 5 - Investments	Pension Committee	Subscribed
Nigol Grundy	Module 2 - LGPS Governance & Oversight	Dancian Committee	Subscribed
Nigel Grundy	Bodies Modulo 6 Current Issues	Pension Committee	
Daniel Grimley	Module 6 - Current Issues	Pension Committee	Completed

Daniel Grimley	Module 5 - Investments	Pension Committee	Completed
Daniel Grimley	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Daniel Grinney	Module 3 - Administration & Fund	T CHSIOH COMMITTEE	Completed
Daniel Grimley	Management	Pension Committee	Completed
	Module 2 - LGPS Governance & Oversight		
Daniel Grimley	Bodies	Pension Committee	Completed
Daniel Grimley	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
David Bill	Module 5 - Investments	Pension Committee	Subscribed
	Module 2 - LGPS Governance & Oversight		
David Bill	Bodies	Pension Committee	Subscribed
David Bill	Module 1 - An introduction to the LGPS	Pension Committee	Subscribed
David Bill	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
David Bill	Module 3 - Administration & Fund	Pension Committee	Subscribed
David Bill	Management  Module 6 - Current Issues	Pension Committee	Subscribed
Deepak Bajaj	Module 6 - Current Issues	Pension Board	Subscribed
Deepak Bajaj	Module 5 - Investments  Module 2 - LGPS Governance & Oversight	Pension Board	Subscribed
Deepak Bajaj	Bodies	Pension Board	Subscribed
Deepak Bajaj	Module 1 - An introduction to the LGPS	Pension Board	Subscribed
Deepak Bajaj	Module 4 - Funding and Actuarial Matters	Pension Board	Subscribed
Бесрак Бајај	Module 3 - Administration & Fund	i chision board	Jubachbeu
Deepak Bajaj	Management	Pension Board	Subscribed
	Module 2 - LGPS Governance & Oversight		
Geoff Lawrence	Bodies	Pension Committee	Completed
Geoff Lawrence	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Geoff Lawrence	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
Geoff Lawrence	Module 5 - Investments	Pension Committee	Completed
Geoff Lawrence	Module 6 - Current Issues	Pension Committee	Completed
	Module 3 - Administration & Fund		
Geoff Lawrence	Management	Pension Committee	Completed
Manjit Saroya	Module 4 - Funding and Actuarial Matters	Pension Board	In Progress
Manjit Saroya	Module 3 - Administration & Fund Management	Pension Board	Subscribed
ivialijit Sal Oya	Module 2 - LGPS Governance & Oversight	rension board	Jubscribeu
Manjit Saroya	Bodies	Pension Board	Subscribed
Manjit Saroya	Module 5 - Investments	Pension Board	Subscribed
Manjit Saroya	Module 6 - Current Issues	Pension Board	Subscribed
Manjit Saroya	Module 1 - An introduction to the LGPS	Pension Board	Completed
Malise Graham	Module 6 - Current Issues	Pension Committee	In Progress
Malise Graham	Module 1 - An introduction to the LGPS	Pension Committee	Completed
	Module 2 - LGPS Governance & Oversight	. Sisser Committee	
Malise Graham	Bodies	Pension Committee	Completed
Malise Graham	Module 5 - Investments	Pension Committee	Completed
	Module 3 - Administration & Fund		
Malise Graham	Management	Pension Committee	Completed
Malise Graham	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed
Niel De al	Module 2 - LGPS Governance & Oversight	Densier C	Cultar II
Nick Booth	Bodies	Pension Committee	Subscribed
Nick Booth	Module 6 - Current Issues	Pension Committee	Completed
Nick Booth	Module 1 - An introduction to the LGPS	Pension Committee	Completed
Nick Booth	Module 4 - Funding and Actuarial Matters	Pension Committee	Completed

Nick Booth	Module 5 - Investments	Pension Committee	Completed
Nick Booth	Module 3 - Administration & Fund	Pension Committee	Subscribed
	Management  Module 6 - Current Issues	Pension Committee	Subscribed
Phil King	Module 2 - LGPS Governance & Oversight	Pension Committee	Subscribed
Phil King	Bodies	Pension Committee	Subscribed
Phil King	Module 1 - An introduction to the LGPS	Pension Committee	Subscribed
Phil King	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Phil King	Module 5 - Investments	Pension Committee	Subscribed
Ū	Module 3 - Administration & Fund		
Phil King	Management	Pension Committee	Subscribed
Richard Shepherd	Module 5 - Investments	Pension Board	In Progress
	Module 3 - Administration & Fund		
Richard Shepherd	Management	Pension Board	Completed
Richard Shepherd	Module 2 - LGPS Governance & Oversight Bodies	Pension Board	Completed
Richard Shepherd		Pension Board	•
·	Module 4 - Funding and Actuarial Matters	Pension Board	In Progress Subscribed
Richard Shepherd	Module 6 - Current Issues	Pension Board	
Richard Shepherd	Module 1 - An introduction to the LGPS		Subscribed
Rosita Page	Module 1 - An introduction to the LGPS  Module 2 - LGPS Governance & Oversight	Pension Board	In Progress
Rosita Page	Bodies	Pension Board	In Progress
Rosita Page	Module 5 - Investments	Pension Board	In Progress
nosita i age	Module 3 - Administration & Fund	r choion board	1111061033
Rosita Page	Management	Pension Board	In Progress
Rosita Page	Module 6 - Current Issues	Pension Board	Subscribed
Rosita Page	Module 4 - Funding and Actuarial Matters	Pension Board	In Progress
Ruth Gilbert	Module 6 - Current Issues	Pension Board	Subscribed
Ruth Gilbert	Module 4 - Funding and Actuarial Matters	Pension Board	Completed
Ruth Gilbert	Module 5 - Investments	Pension Board	Subscribed
	Module 3 - Administration & Fund		
Ruth Gilbert	Management	Pension Board	Subscribed
Ruth Gilbert	Module 1 - An introduction to the LGPS	Pension Board	Completed
Ruth Gilbert	Module 2 - LGPS Governance & Oversight	Danaian Daawd	Commisted
Ruth Glibert	Bodies  Module 2 - LGPS Governance & Oversight	Pension Board	Completed
Sue Waddington	Bodies	Pension Committee	Subscribed
Sue Waddington	Module 6 - Current Issues	Pension Committee	Subscribed
oue maamigeen	Module 3 - Administration & Fund		20.000000
Sue Waddington	Management	Pension Committee	Subscribed
Sue Waddington	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Sue Waddington	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Sue Waddington	Module 5 - Investments	Pension Committee	Subscribed
Thomas Barkley	Module 6 - Current Issues	Pension Committee	Subscribed
Thomas Barkley	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Thomas Barkley	Module 5 - Investments	Pension Committee	Subscribed
Thomas Barkley	Module 1 - An introduction to the LGPS	Pension Committee	In Progress
Thomas Barkloy	Module 3 - Administration & Fund	Pansion Committee	Subscribed
Thomas Barkley	Management  Module 2 - LGPS Governance & Oversight	Pension Committee	Substribed
Thomas Barkley	Bodies	Pension Committee	In Progress
Zubair Limbada	Module 3 - Administration & Fund	Pension Committee	Subscribed

	Management		
Zubair Limbada	Module 4 - Funding and Actuarial Matters	Pension Committee	Subscribed
Zubair Limbada	Module 6 - Current Issues	Pension Committee	Subscribed
Zubair Limbada	Module 5 - Investments	Pension Committee	Subscribed
	Module 2 - LGPS Governance & Oversight		
Zubair Limbada	Bodies	Pension Committee	Subscribed
Zubair Limbada	Module 1 - An introduction to the LGPS	Pension Committee	Subscribed

#### Other External Training

#### **External Events**

LGPS Governance Conference 2023

Ms. C. Fairchild LPB

## LGPS Fundamentals (three day course) 2022

Mr M Saroya LPB
Mr P King LPC
Mr. G. Lawrence LPC

